

30 June 2023

Taiwan Stock Exchange Corporation
Corporate Governance Centre

**Threadneedle Investments
Singapore (Pte.) Limited**

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Dear Taiwan Stock Exchange Corporate Governance Centre,

Statement of Compliance: Stewardship Principles for Institutional Investors

I am writing to confirm Columbia Threadneedle Investments' compliance with the Taiwanese Stewardship Principles for Institutional Investors.

Columbia Threadneedle is the global asset management company of Ameriprise Financial, offering a broad range of actively managed investment strategies and solutions for individual, institutional and corporate clients around the world, who together entrust us with £486bn in assets under management (as at 31 December 2022).

Our long-established expertise in core asset classes and real estate has been complemented by the acquisition of the business formerly trading as "BMO GAM (EMEA)" in November 2021, bringing new liability-driven investing and fiduciary management capabilities, an expanded offering in alternative and traditional asset classes, and enhanced responsible investment (RI) expertise. Here, the acquisition enabled us to combine complementary strengths to create an RI capability based on creating value through research intensity, driving real-world change through active ownership to contribute to sustainable long-term value creation, aligned with our clients' expectations, and partnering with clients to deliver innovative RI solutions.

We think our RI capabilities can help clients, if they wish, contribute through their investments to shaping the future world they seek. This continually pushes us forward in how we seek to operate as a business and to develop our in-depth RI research capability as support for investment decision-making and portfolio construction. As a responsible investor, partner and citizen we're building RI capabilities that can help our clients achieve their financial goals while seeking to shape the world they want to live in.

Our [Columbia Threadneedle Investments Stewardship Report 2022](#) satisfies the requirements of the Taiwanese Stewardship Code, and the appendix on p97 signposts this. Our statement of compliance with the Taiwanese Stewardship Code can be found on our website [here](#).

We hope you enjoy reading our report and welcome any questions or comments on our approach to stewardship.

Yours faithfully



Jon Allen
Head of Asia Pacific